

Reviewing & Approving Timesheets

True Resources Digital Timesheets

This Guide Covers:

- 1. Media A brief introduction to Tanda
- 2. 📥 Your Invitation
- How to Review & Approve Timesheets
- Two Factor Authentication [Security]
- 5. ? Questions

A Brief Introduction to Tanda



Tanda is an Australian software company that builds best in market workforce management and wage compliance software. True Resources has turned to Tanda to help move away from our printed timesheets to a more seamless digital solution.

How does this affect you?

Instead of flicking through a pile of handwritten timesheets for each day, we now ask you to:

- 1. In login to our client portal,
- 2. •• review the weekly list of timesheets (each digitally submitted by our staff),
- 3. **v** and just click one button to approve all of them.

Here is a quick guide on how to login into the Tanda system and review the weekly timesheets.

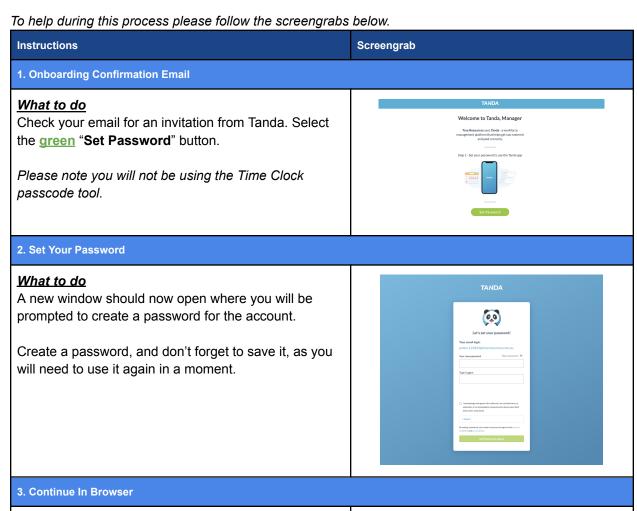
>>> Next Step: Your Tanda Invitation

Your Tanda Invitation



1.1 Accept the Tanda Invitation

You will only have to do this set up process once. We recommend you use a desktop or laptop for using Tanda as Site Manager.

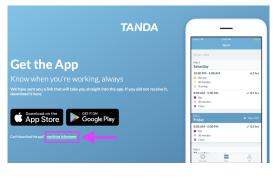


What to do

Once your password is confirmed you will be directed to the page on the left. Please select the small "Continue in Browser" text to be redirected to your team's page.

You can also login by clicking here.

Please note you may need to set up Two Factor Authentication [see step 3]

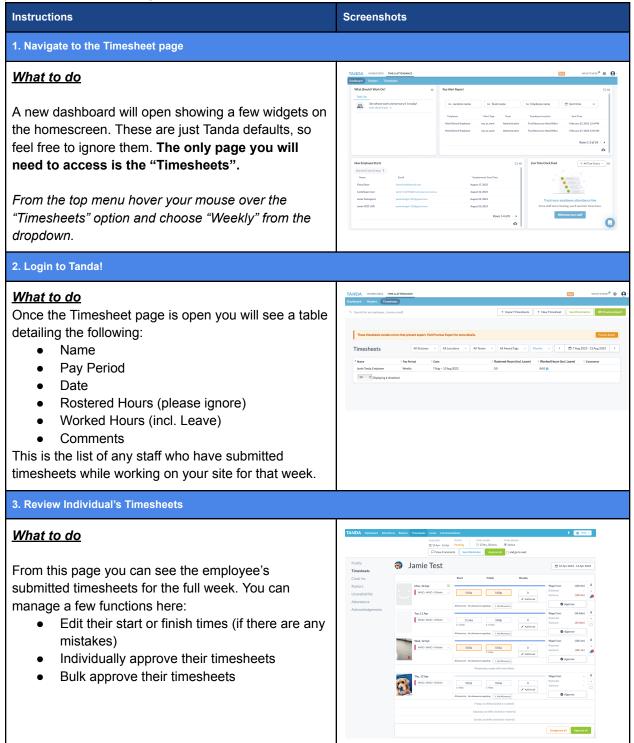


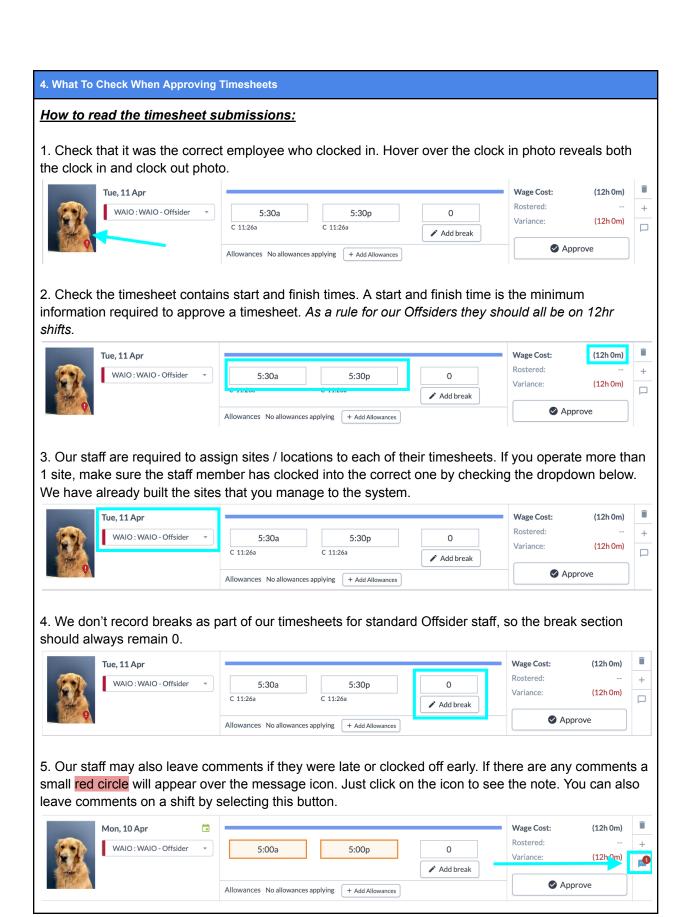
>>> Next Step: How to Review & Approve a Timesheet

How to Review & Approve a Timesheet

2.1 Checking And Approving Timesheets

Reviewing and approving timesheets is a simple three click process. *To help during this process please follow the screengrabs below.*





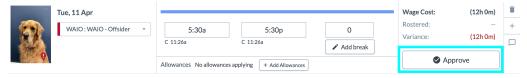
4. Approving Timesheets		

What to do:

Ready to approve the timesheets? You can either approve the timesheets individually or approve all the employee's timesheets at once.

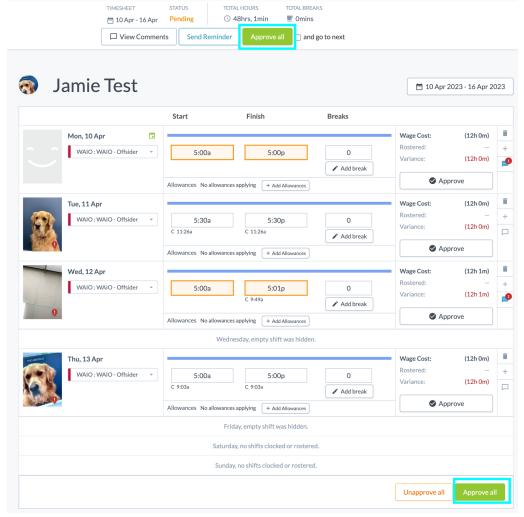
Individually:

Just select the "Approve" button next to the timesheet you'd like to approve.

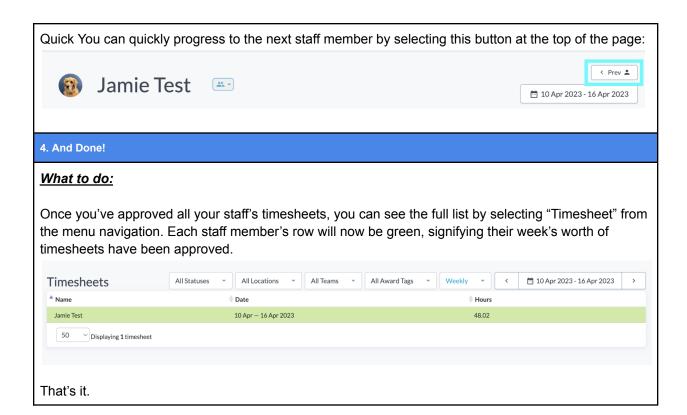


Bulk Approval

The more efficient, and recommended, way to approve timesheets would be to bulk approve them. There are two green "Approve all" buttons you can select to approve the staff member's submitted time. Simply select either button and progress to the next employee.



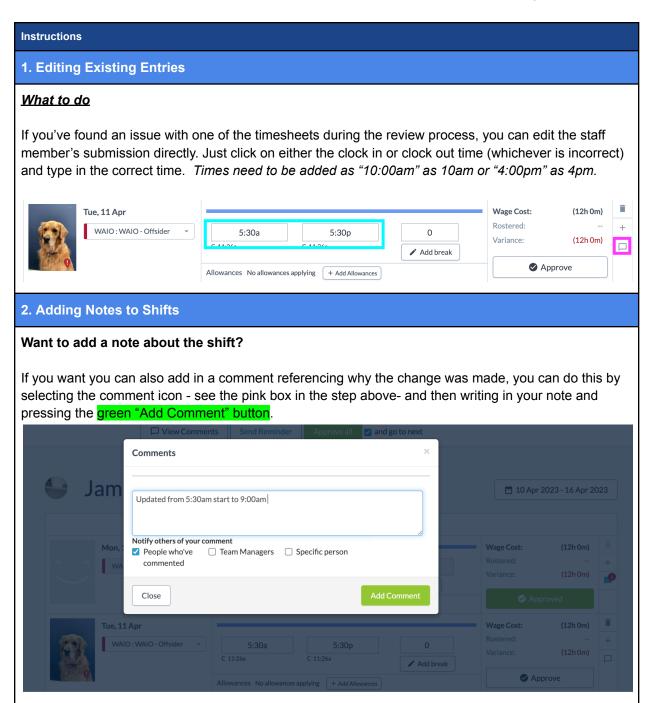
(Once approved the individual timesheet submissions "Approved" buttons will turn all green.)





1 2.2 Incorrect Timesheets

Found an error on a staff member's timesheet? No problem, you can quickly edit and update the submission. Follow the steps below or reach out to our team who can also fix any issues.



>>> Next Step: Automatic Reminders



2.3 Creating Timesheets for Staff

3. Add Clock In / Clock Out Entry

Need to create timesheets for staff members? You can quickly create timesheets for any date-range. Follow the steps below or reach out to our team who can also fix any issues.

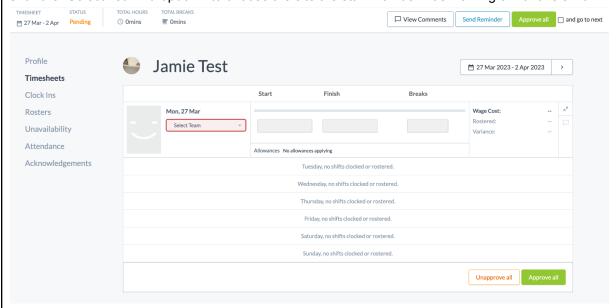
Instructions 1. Select Date Range What to do Once you navigate to the weekly timesheet page, select the week you'd like to create timesheets for, to do this use the two arrows on either side of the rate range - see pink box. Once on the correct date select the "New Timesheet" button on the top right. + Import Timesheets + New Timesheet Send Reminders **Timesheets** All Teams Once your staff begin clocking in, this page will list their timesheets. automate timesheets by getting your staff clocking in! ✓ Accurately record all staff clock ins ✓ Verify staff attendance with clock in selfies Populate timesheets automatically ✓ Track staff arriving and leaving via a live clock in feed Staff can apply for leave & submit unavailability 2. Choose Staff Member What to do: Select the staff member you'd like to create a timesheet for. If their name doesn't appear on the list like below, it may be because they've already submitted part of a timesheet for that period. Name Jamie Test Matt Le Blanc

What to do:

The new page will show a table with rows for each day of the week. The first row is expanded by default, so all the fields will be clearly visible. As the staff member isn't clocking in and out with their phone there won't be an allocated photo for the shifts.

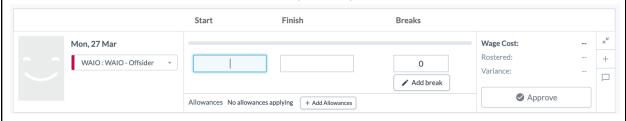
Add Location

Click the "Select Team" dropdown to choose the site the staff member was working on for this shift.



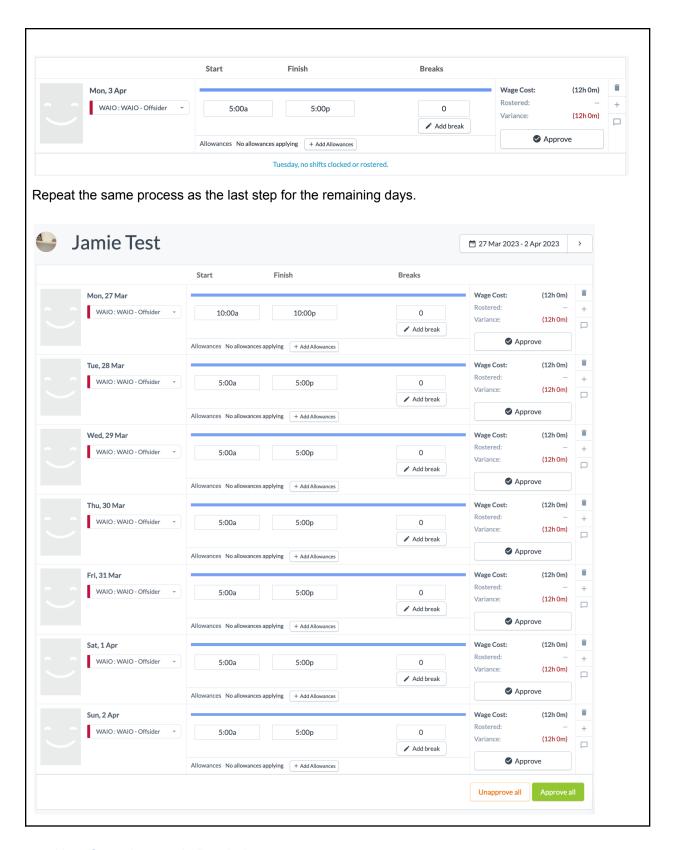
Add Start & Finish Time

Click the text box fields beneath the "Start" and "Finish" titles to enter their start and finish times. *Times need to be added as "10:00am" as 10am or "4:00pm" as 4pm.*



Add In Rest of Week

If you hover your mouse over the text in the centre of each row ("Day-of the week, no shifts clocked or rostered") the text will turn blue, and expand when selected.

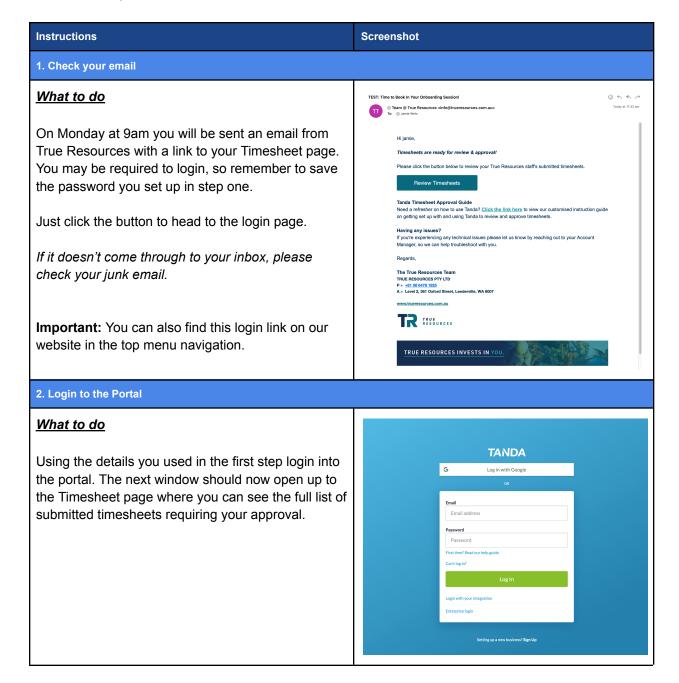


>>> Next Step: Automatic Reminders



2.4 Automatic Reminder

We will send automatic weekly emails through to you with a link directly to your Tanda Timesheet page, as a reminder to approve the submitted timesheets.

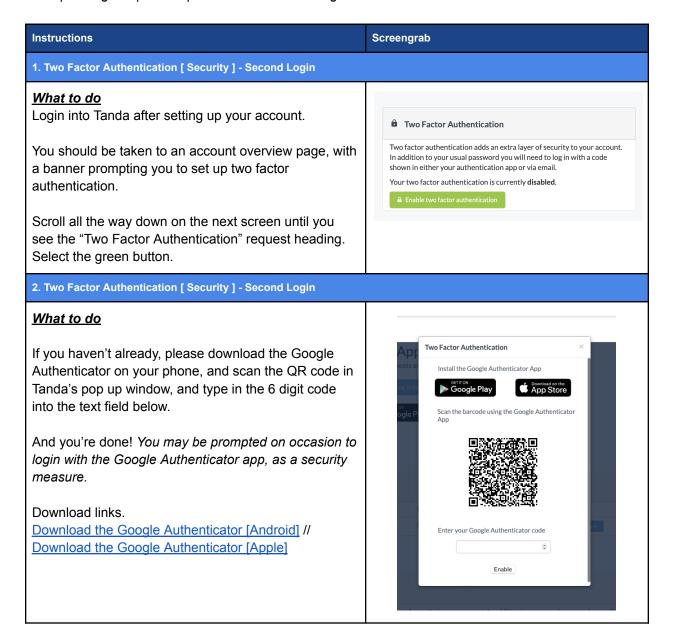


Two Factor Authentication [Security]

You will only have to do this set up process once.

!! If signing into the desktop site, you may be prompted to set up Two Factor Authentication with the Google Authenticator App on your mobile phone, this is a mandatory security requirement.

To help during this process please follow the screengrabs below.



? Tanda FAQ

I'm having issues with Tanda, who do I go to?

If you're having technical issues with Tanda, please let your Account Manager know so we can help troubleshoot and resolve it.